This brochure supplement provides information about Vincent Sgro that supplements the Sterling Bridge Financial Group LLC brochure. You should have received a copy of that brochure. Please contact Vincent Sgro if you did not receive Sterling Bridge Financial Group LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Vincent Sgro is also available on the SEC's website at www.adviserinfo.sec.gov.

# **Sterling Bridge Financial Group LLC**

Form ADV Part 2B – Individual Disclosure Brochure

for

## Vincent Sgro

Personal CRD Number: 7603014 Investment Adviser Representative

> Sterling Bridge Financial Group LLC 32801 US Highway 19 N, Suite 200 Palm Harbor, FL 34684 (727) 250-4130 <u>vince@sterlingbridgefg.com</u>

> > UPDATED: 3/14/2025

## Item 2: Educational Background and Business Experience

Name	e: Vincent Sgro	<b>Born:</b> 1999
Educational Background and Professional Designations:		
Education: Vincent Sgro received a BA in Economics from Ohio		
State University in 2021.		
Business Background:		
	02/2024 - Present	Paraplanner Sterling Bridge Financial Group LLC
	07/2022 - 01/2024	Registered Representative Nationwide Investment Services Corporation
	12/2021 - 04/2023	ISS Nationwide Investment Services Corporation
	10/2020 - 01/2022	SRS Ohio State University

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Vincent Sgro has no other business activities to report.

#### **Item 5: Additional Compensation**

Vincent Sgro does not receive any economic benefit from any person, company, or organization, other than Sterling Bridge Financial Group LLC in exchange for providing clients advisory services through Sterling Bridge Financial Group LLC.

#### **Item 6: Supervision**

As a representative of Sterling Bridge Financial Group LLC, Vincent Sgro works closely with the supervisors, Frank Diana and Anthony Landi, and all advice provided to clients is reviewed by the supervisors prior to implementation. Vincent Sgro adheres to applicable regulations regarding the activities of an Investment Adviser Representative, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. If you have any questions please contact Jess Sternthal, Chief Compliance Officer, her phone number is (727) 250 - 4130.

#### **Item 7: Requirements For State Registered Advisers**

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Vincent Sgro has NOT been involved in any of the events listed below.
  - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Vincent Sgro has NOT been the subject of a bankruptcy.