This brochure supplement provides information about James Tucci that supplements the Sterling Bridge Financial Group LLC brochure. You should have received a copy of that brochure. Please contact James Tucci if you did not receive Sterling Bridge Financial Group LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Tucci is also available on the SEC's website at www.adviserinfo.sec.gov.

Sterling Bridge Financial Group LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

James Tucci

Personal CRD Number: 7949560 Investment Adviser Representative

> Sterling Bridge Financial Group LLC 32801 US Highway 19 N, Suite 200 Palm Harbor, FL 34684 (727) 250-4130 vince@sterlingbridgefg.com

> > UPDATED: 3/14/2025

Item 2: Educational Background and Business Experience

Name: James Tucci Born: 1998

Educational Background and Professional Designations:

Education: James Tucci received a Business Administration

degree from Kent State University in 2021.

Business Background:

10/2021 - Present Client Services

Sterling Bridge Financial Group LLC

06/2021 - 10/2021 Teller

Ficare Federal Credit Union

08/2017 - 08/2021 Student

Kent State University

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

James Tucci has no other business activities to report.

Item 5: Additional Compensation

James Tucci does not receive any economic benefit from any person, company, or organization, other than Sterling Bridge Financial Group LLC in exchange for providing clients advisory services through Sterling Bridge Financial Group LLC.

Item 6: Supervision

As a representative of Sterling Bridge Financial Group LLC, James Tucci works closely with the supervisors, Frank Diana and Anthony Landi. All advice provided to clients is reviewed by the supervisors prior to implementation. James Tucci adheres to applicable regulations regarding the activities of an Investment Adviser Representative, together with all policies and procedures outlined in the firm's code of ethics and compliance manual. If you have any questions please contact Jess Sternthal, Chief Compliance Officer at (727) 250 - 4130.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. James Tucci has NOT been involved in any of the events listed below.
 - 1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 - 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. James Tucci has NOT been the subject of a bankruptcy.